



WEEKLY AGRICULTURAL REPORT



JULY 25, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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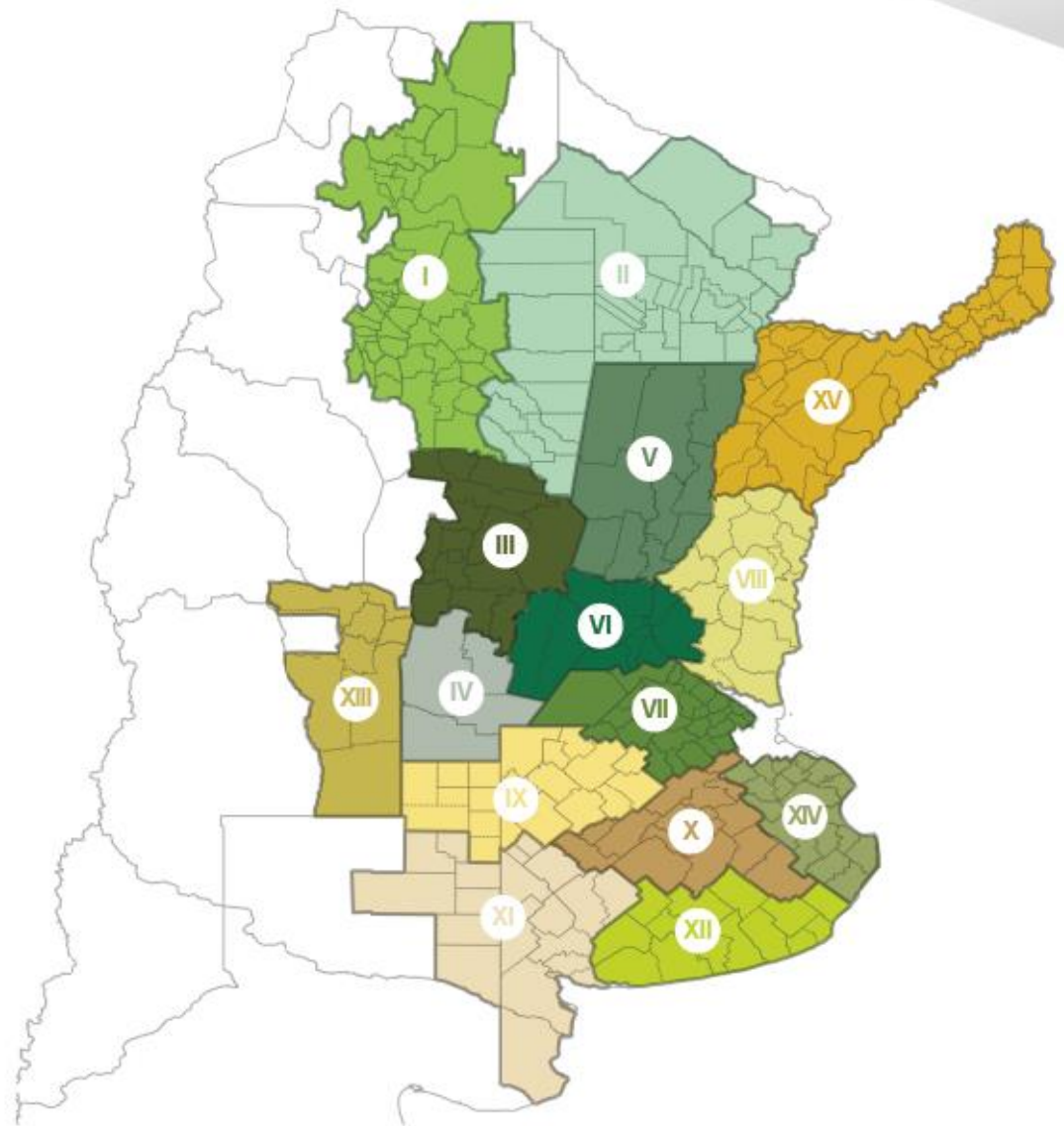
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JULY 25 TO 31, 2019

PRECIPITATIONS OVER THE NORTHEAST AND MIDEAST OF THE AGRICULTURAL AREA. DRY CONDITIONS IN THE REST OF THE AREA COUPLED WITH TEMPERATURE OSCILLATION.

In its final stage, the current storm front will bring significant precipitations to the northeast and mideast of the agricultural area. The rest of the region will receive scarce rainfalls. Coupled with the front, the entry of polar winds will bring a sharp temperature drop, with chances of local and widespread frosts, over the west, south and center of the Ag. region. Towards the end of the perspective, the return of tropical winds will drop temperatures sharply over most part of the perspective. The South, however, will remain under the influence of polar winds, with temperatures ranging from normal to below normal.

WHEAT

To date, wheat planting is almost complete with 96.4% of the area planted. Weekly progress stands at 4.3 percentage points. The drop in temperatures and the effect of winds have reduced the moisture excess in soils, thus fostering planting in the center and south of Buenos Aires. However, those plots in the southeast of Buenos Aires and the north-center of Santa Fe remain unplanted due to water excess, leading to a YoY delay of 3.9 and 1.3 percentage points, respectively.

CORN

Since our last report, the harvest of corn has continued expanding into most part of the national agricultural area. The low level of humidity in grains has encouraged the collection of late-planted crops in Córdoba and Santa Fe. To date, corn is 68.6 % harvested with a weekly progress of 7.6 percentage points.

SORGHUM

Over the last two weeks, the collection of grain sorghum has continued expanding into all the national agricultural area. Most of the harvested plots correspond to late or second cropping planted during the summer. Most of the progress was observed in the provinces of Chaco, Santa Fe and Buenos Aires. To date, grain sorghum is 73.9 % collected, out of the 730,000 Ha planted this season.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2019/20 Season

As of: Jul. 24, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	Ctro N SFe	485.000	480.000	98,8	474.000
VI	Núcleo Norte	860.000	898.000	100,0	898.000
VII	Núcleo Sur	590.000	622.000	100,0	622.000
VIII	Ctro E ER	280.000	315.000	100,0	315.000
IX	N LP-OBA	495.000	535.000	95,8	512.530
X	Ctro BA	340.000	356.000	90,0	320.400
XI	SO BA-S LP	530.000	555.000	93,5	518.925
XII	SE BA	580.000	640.000	81,1	519.296
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	85,0	111.350
XV	Otras	20.000	23.000	100,0	23.000
TOTAL		6.200.000	6.600.000	96,4	6.359.501

CORN

2018/19 Season

As of: Jul. 24 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420.000	10.000	410.000	60,0	246.000	71,3	1.754.004
II	NEA	644.000	16.000	628.000	42,0	263.760	65,7	1.733.323
III	Ctro N Cba	870.000	16.250	853.750	54,9	468.440	92,1	4.314.782
IV	S Cba	740.000	16.360	723.640	55,9	404.398	86,3	3.490.528
V	Ctro N SFe	248.000	10.825	237.175	68,6	162.727	75,1	1.221.525
VI	Núcleo Norte	595.000	17.500	577.500	96,4	556.479	105,2	5.853.564
VII	Núcleo Sur	478.000	15.500	462.500	94,5	436.831	103,6	4.525.919
VIII	Ctro E ER	200.000	9.600	190.400	81,8	155.750	74,3	1.157.105
IX	N LP-OBA	660.000	16.790	643.210	82,5	530.349	91,2	4.835.653
X	Ctro BA	330.000	8.650	321.350	81,2	260.898	82,7	2.157.957
XI	SO BA-S LP	182.000	5.100	176.900	72,4	128.005	66,9	855.826
XII	SE BA	230.000	5.500	224.500	65,8	147.810	80,8	1.194.568
XIII	SL	246.000	4.300	241.700	55,9	135.165	61,7	833.836
XIV	Cuenca Sal	125.000	3.300	121.700	71,3	86.730	80,9	701.978
XV	Otras	32.000	1.950	30.050	80,0	24.040	58,0	139.381
TOTAL		6.000.000	157.625	5.842.375	68,6	4.007.382	86,8	34.769.947

SORGHUM

2018/19 Season

As of: Jul. 24, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	21.000	1.870	19.130	69,0	13.200	32,2	42.559
II	NEA	190.000	11.225	178.775	68,0	121.567	32,1	390.402
III	Ctro N Cba	70.000	6.000	64.000	87,0	55.680	49,7	276.722
IV	S Cba	25.000	3.320	21.680	86,0	18.645	45,2	84.322
V	Ctro N SFe	130.000	15.600	114.400	90,0	102.960	36,0	370.811
VI	Núcleo Norte	25.000	3.580	21.420	88,0	18.850	55,0	103.701
VII	Núcleo Sur	14.000	1.565	12.435	91,0	11.316	53,9	60.938
VIII	Ctro EER	60.000	6.460	53.540	92,0	49.257	39,0	191.980
IX	N LP-OBA	35.000	2.500	32.500	69,0	22.425	42,0	94.280
X	Ctro BA	8.500	850	7.650	37,0	2.831	40,8	11.559
XI	SO BA-S LP	70.000	3.000	67.000	40,0	26.800	27,2	72.983
XII	SE BA	6.500	700	5.800	41,0	2.378	30,6	7.270
XIII	SL	40.000	2.200	37.800	84,0	31.752	38,7	122.811
XIV	Cuenca Sal	22.000	2.000	20.000	41,0	8.200	35,7	29.263
XV	Otras	13.000	1.350	11.650	65,0	7.573	35,7	27.025

TOTAL	730.000	62.220	667.780	73,9	493.432	38,2	1.886.626
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